

GREGORY A. BROWER  
 United States Attorney  
 District of Nevada  
 Nevada State Bar No. 5232

CARLOS A. GONZALEZ  
 Assistant United States Attorney  
 333 Las Vegas Blvd. South, Suite 5000  
 Las Vegas, Nevada 89101  
 Telephone: (702) 388-6336  
 Facsimile: (702) 388-6787  
 E-mail: Carlos.Gonzalez2@usdoj.gov

Attorneys for the United States

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST  
 DEED FUND, LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR


In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

**DECLARATION OF JAMES L. EGGEMAN**

I, JAMES L. EGGEMAN, pursuant to 28 U.S.C. § 1746, hereby declare as follows:

  
JAMES L. EGGEMAN  
Attorney